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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

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In re:	)	
	)	
EASY STREET HOLDING, LLC, <i>et. al.</i>	)	Bankruptcy Case No. 09-29905
	)	Jointly Administered with Cases
Debtors	)	09-29907 and 09-29908
	)	
Address: 201 Heber Avenue	)	Chapter 11
Park City, UT 84060	)	
	)	Honorable R. Kimball Mosier
Tax ID Numbers:	)	
35-2183713 (Easy Street Holding, LLC),	)	
20-4502979 (Easy Street Partners, LLC), and	)	[FILED ELECTRONICALLY]
84-1685764 (Easy Street Mezzanine, LLC)	)	
	)	

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**NOTICE OF CONTINUED HEARING ON MOTION OF EASY STREET  
PARTNERS, LLC FOR ENTRY OF AN ORDER DETERMINING THE  
VALUE OF THE SKY LODGE PURSUANT TO § 506 OF THE  
BANKRUPTCY CODE AND BANKRUPTCY RULE 3012**

**PLEASE TAKE NOTICE** that the hearing on the motion (“Valuation Motion”) of Easy Street Partners, LLC (“Partners”), debtor and debtor in possession, pursuant to § 506 of the Bankruptcy Code and Bankruptcy Rule 3012 for an order fixing the value of the Sky Lodge,

currently scheduled for Tuesday, March 30, 2010, at 1:30 p.m., MDT, is continued and will now come on for hearing before the Honorable R. Kimball Mosier, United States Bankruptcy Judge, on Wednesday, April 14, 2010, at 2:00 p.m., MDT, in his courtroom, Room 369 of the Frank E. Moss United States Courthouse, 350 South Main Street, Salt Lake City, Utah 84101.

**PLEASE TAKE FURTHER NOTICE** that, as set forth in the Supplement to the Valuation Motion, which is served on you contemporaneously with this Notice of Continued Hearing, Partners is obtaining an addendum (the “Addendum”) to an appraisal it has requested of the value of real estate and improvements owned by Partners constituting The Sky Lodge in Park City, Utah (“The Sky Lodge”), which includes a luxury boutique hotel, restaurant, and other improvements. Partners is to receive the Addendum on or before April 7, 2010, from its expert appraiser, Appraisal Group, Inc. and Paul Thronsen. Partners understands that the Addendum will value The Sky Lodge in an amount slightly less than the \$22,000,000 value set forth in the original appraisal, which was effective as of December 4, 2009. Partners will request that the Court determine that the value of The Sky Lodge is the appraised value that will be set forth in the Addendum.

**PLEASE TAKE FURTHER NOTICE** that Partners will provide notice to you of the appraised value of The Sky Lodge as set forth in the Addendum as soon as it receives the Addendum.

**PLEASE TAKE FURTHER NOTICE** that all other provisions of the Notice dated March 1, 2010 served on you in connection with the Valuation Motion remain in effect.

DATED: March 30, 2010

DURHAM JONES & PINEGAR, P.C.

By: /s/ Kenneth L. Cannon II  
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**CERTIFICATE OF SERVICE**

I hereby certify that the foregoing Notice of Continued Hearing on the Motion of Easy Street Partners, LLC for Entry of an Order Determining the Value of the Sky Lodge Pursuant to § 506 of the Bankruptcy Code and Bankruptcy Rule 3012 was served this 30<sup>th</sup> of March, 2010 via ECF notification, electronic mail and/or first-class mail, postage prepaid on the parties listed on the attached pages.

/s/ Kristin Hughes \_\_\_\_\_

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